

Manulife Global Fund
Société d'investissement à capital variable
Registered office: 31, Z.A. Bourmicht, L-8070 Bertrange
Grand Duchy of Luxembourg

This document is important and requires your immediate attention. If in doubt, you should seek independent professional advice. The Directors of the Company accept full responsibility for the accuracy of the information contained in this Notice and confirm, having made all reasonable enquiries, that to the best of their knowledge and belief there are no other facts the omission of which would make any statement misleading.

Notice to Shareholders
(“Notice”)

19 August 2024

Dear Shareholder,

We are writing to inform you of certain changes to the Manulife Global Fund (the “**Company**”).

Unless otherwise specified below, these changes will be reflected in an addendum to the Prospectus of the Company (and where applicable and for Hong Kong Shareholders only, the Hong Kong Covering Document) to be dated September 2024 (the “**Addendum**”). This Notice, which summarizes the changes for your ease of reference, should be read in conjunction with the current Prospectus of the Company dated April 2024 (and where applicable and for Hong Kong Shareholders only, the current Hong Kong Covering Document dated April 2024) (collectively, the “**Prospectus**”) and, when available, the full text of the Addendum (which contains full and complete information about these changes) (collectively with the Prospectus, the “**Revised Prospectus**”).

Words and phrases used in this Notice shall, unless otherwise provided, have the same meanings as are ascribed to them in the Prospectus.

The board of directors of the Company (the “**Directors**” or the “**Board**”) has decided that it is appropriate to implement the following changes with respect to the Company with effect from 30 September 2024 (the “**Effective Date**”) (unless otherwise specified below):

1. Enhancement to the investment policy of the Dynamic Leaders Fund¹

As a result of the Sub-Fund’s recent authorization[^] by the SFC, as of the Effective Date, the investment policy of the Dynamic Leaders Fund¹ shall be enhanced to comply with the SFC’s disclosure requirements as set out in, among others, the Code on Unit Trusts and Mutual Funds and Annex I to the Guide on Practices and Procedures for Application for Authorisation of Unit Trusts and Mutual Funds.

Please refer to Appendix 1 to this Notice for particulars of the changes.

[^] SFC authorization is not a recommendation or endorsement of a product nor does it guarantee the commercial merits of a product or its performance. It does not mean the product is suitable for all investors nor is it an endorsement of its suitability for any particular investor or class of investors.

¹ Investors should note that the Shares of the Dynamic Leaders Fund will only be offered to the public of Hong Kong from the Effective Date onwards.

2. Enhancements and clarification on the distribution policies of the Distributing Classes

Following a review of the existing disclosures in the Prospectus (and, for Hong Kong Shareholders only, the Hong Kong Covering Document) regarding the distribution policies of the Distributing Classes, certain disclosures therein will be clarified and rationalised on the Effective Date to more effectively explain the existing distribution policies of the Distributing Classes. For the avoidance of doubt, there is no change to the existing distribution policies of the Distributing Classes.

The Company will also streamline and revamp the corresponding distribution policy disclosures in the KIIDs² of each Distributing Class, as well as non-Distributing Class, at the next opportunity.

3. Disclosure enhancements in relation to the SFDR Sub-Funds

Following an internal review of the underlying environmental, social and governance (“ESG”) assessment processes adopted by the Company, with effect from the Effective Date, the investment policy of each of the Global Environmental Transformation Fund³, Sustainable Asia Equity Fund, Global Climate Bond Fund³ and Sustainable Asia Bond Fund (collectively, the “**SFDR Sub-Funds**”) shall be enhanced to align and clarify the existing ongoing monitoring process of issuers’ ESG eligibility status adopted by the SFDR Sub-Funds.

The investment policy of each of the SFDR Sub-Funds will be enhanced to reflect that, over time issuers’ eligibility status with respect to the relevant ESG criteria in the Sub-Fund’s stock selection process may change and some issuers who were eligible when purchased by the Sub-Fund may become ineligible. When this occurs, the Investment Manager(s), Sub-Investment Manager(s) and/or Co-Sub-Investment Manager(s) (as the case may be) may engage with issuers to have a constructive dialogue in order to improve factors that lead to ineligibility within the next 90 days. The position in respect of such issuers may be divested at any time or for any reason during this 90-day period.

Consequentially, the pre-contractual disclosures relating to the SFDR Sub-Funds pursuant to the *Commission Delegated Regulation (EU) 2022/1288 of 6 April 2022 (Regulatory Technical Standards under the SFDR)* (the “**SFDR Pre-contractual Disclosure**”) in Appendix V (Pre-contractual Disclosure) of the Revised Prospectus will also be updated. Similar updates will also be made to the SFDR Pre-contractual Disclosure of the Global Climate Action Fund, where applicable, for better alignment with the corresponding disclosures of the SFDR Sub-Funds.

For Hong Kong Shareholders only, the updated SFDR Pre-contractual Disclosure of the Sustainable Asia Equity Fund, Sustainable Asia Bond Fund and Global Climate Action Fund will be available on the website <https://www.manulifeim.com.hk/assets/en/sfdr/pre-contractual-disclosures.pdf>⁴.

4. Other miscellaneous updates

Please also take note of the following miscellaneous updates which have been made to the Prospectus, or will be made to the Revised Prospectus:-

- (a) the resignation of Christakis Partassides from the Board with effect from 29 February 2024;
- (b) in light of the termination of China Total Return Bond Fund on 24 June 2024, the consequential removal of disclosures and references relating to this Sub-Fund from the Revised Prospectus. For Hong Kong Shareholders only, please note that this

² Investors should note that the KIIDs are not intended to be distributed to Hong Kong investors.

³ Investors should note that the Shares of the Global Environmental Transformation Fund and Global Climate Bond Fund are not offered to the public of Hong Kong as of the date of this Notice.

⁴ The SFDR Pre-contractual Disclosure of these Sub-Funds will be available in the English language only. This website has not been reviewed by the SFC.

Sub-Fund is no longer offered to the public in Hong Kong although it remains authorised by the SFC as of the date of this notice;

- (c) for Hong Kong Shareholders only, the Hong Kong Covering Document dated April 2024 has also been updated to clarify that a Sub-Fund may borrow up to 10% of its total net assets on a temporary basis as a liquidity risk management tool; and
- (d) other enhancement of disclosures, administrative, editorial and/or clarificatory updates, including updates to disclosures relating to Sub-Funds which are not authorized by the SFC.

If you do not agree with the changes above, you may apply to redeem or to switch your holding in the relevant Sub-Fund(s) to Shares of the same Class or Category in any other Sub-Fund(s), subject to the applicable switching charges and/or redemption charges as disclosed in the Prospectus. Please note that your bank or financial adviser may also charge you fees in respect of such switching/redemption instructions. You are advised to contact your bank, distributor or financial adviser should you have any questions.

You can only switch your holding into Shares of the same Class or Category in the same Sub-Fund or another Sub-Fund, which is offered or sold in your jurisdiction pursuant to the provisions of the relevant offering documents, and such switch is subject to all applicable minimum initial investment amount and minimum holding requirements as well as investor eligibility criteria being complied with. For the purposes of switching, each of the following shall be deemed to be within the same Category: (1) Shares of AA/R Classes and Shares of P Classes in any Sub-Fund; and (2) other Classes of Shares in any Sub-Fund as the Directors may from time to time decide.

In the case of redemption, the redemption proceeds will be paid to you in accordance with the provisions of the Prospectus. In the case of a switch, the conversion proceeds will be utilised to purchase Shares of Sub-Fund(s) specified by you at the share price(s) applicable in accordance with the provisions of the Prospectus (and for Hong Kong Shareholders only, the Hong Kong Covering Document). A switch or redemption of your Shares may affect your tax position. You should therefore seek independent professional advice on any applicable tax in the country of your respective citizenship, domicile or residence.

General

For Hong Kong Shareholders Only: The Prospectus, the Hong Kong Covering Document and the product key fact statements of each Sub-Fund are available during usual business hours on any weekday (Saturdays and public holidays excepted) at the office of the Hong Kong Representative free of charge and are also available at www.manulifeim.com.hk⁵.

Shareholders requiring further information about any of the matters set out in this Notice may contact the Administrator of the Company, Citibank Europe plc, Luxembourg Branch, at telephone number (352) 45 14 14 316 or fax number (352) 45 14 14 850 or the Hong Kong Distributor, Manulife Investment Management (Hong Kong) Limited, at telephone number (852) 2108 1110 or fax number (852) 2810 9510 at any time during normal business hours.

Yours faithfully

Board
For and on behalf of Manulife Global Fund

⁵ This website has not been reviewed by the SFC.

Appendix 1 – Enhancement to the Investment Policy of the Dynamic Leaders Fund¹

	Prior to the Effective Date	From the Effective Date
Investment Policy	<p>While the Sub-Fund will invest in accordance with its investment objective and strategy, subject to applicable laws and regulations, the Sub-Fund is not otherwise subject to any limitation on the portion of its net assets that may be invested in any one country or sector. Hence, the Sub-Fund may invest more than 30% of its net assets in issuers located in the United States. The Sub-Fund's investments may be denominated in any currency.</p> <p>The Sub-Fund pursues an actively managed investment strategy and uses the MSCI ACWI NR USD index as a benchmark for performance comparison purposes only. The Investment Manager will invest in an unconstrained manner, relative to the benchmark, under normal market conditions and has the discretion to invest in securities not included in the benchmark. From time to time, depending on market conditions and the Investment Manager's forward-looking expectations, the Sub-Fund's investment strategy may invest in a universe of securities that are similar to that of the constituents of and, as a result, have characteristics similar to the benchmark.</p>	<p>Large capitalisation companies generally refer to companies with a minimum market capitalisation of US\$10 billion at the time of investment. Such minimum threshold is subject to review by the Investment Manager from time to time, and may be subject to change over time at the discretion of the Investment Manager to reflect market developments.</p> <p>While the Sub-Fund will invest in accordance with its investment objective and strategy, subject to applicable laws and regulations, the Sub-Fund is not otherwise subject to any limitation on the portion of its net assets that may be invested in any one country or sector. Hence, the Sub-Fund may invest more than 30% of its net assets in issuers located in the United States. The Sub-Fund's investments may be denominated in any currency.</p> <p>In times of extreme market volatility or during severe adverse market conditions, the Investment Manager may temporarily hold a substantial portion (up to 30%) of the Sub-Fund's assets in cash or cash equivalents, or invest in short-term money market instruments for the preservation of the value of the assets in the investment portfolio.</p> <p>The Sub-Fund pursues an actively managed investment strategy and uses the MSCI ACWI NR USD index as a benchmark for performance comparison purposes only. The Investment Manager will invest in an unconstrained manner, relative to the benchmark, under normal market conditions and has the discretion to invest in securities not included in the benchmark. From time to time, depending on market conditions and the Investment Manager's forward-looking expectations, the Sub-Fund's investment strategy may invest in a universe of securities that are similar to that of the constituents of and, as a result, have characteristics similar to the benchmark.</p>